

# Systematic Withdrawals Payment Schedule for accounts migrating to RBC Dominion Securities®



The fixed instructions for your Systematic Withdrawal Plan (SWP) (also referred to as “Automatic Funds Transfer” or “AFT”) will apply to your RBC Dominion Securities investment account.

We have highlighted key points below that may affect your current arrangement:

- The frequency of your plan will be updated to Monthly – This could impact the amount you choose to withdraw each month as well as the timing of the deposits to your bank account.
- USD mutual fund systematic withdrawals are not permitted – These are not offered by RBC Dominion Securities and these instructions will not continue after migration.
- There is a limit to the number of payments per account – RBC Dominion Securities allows 3 CAD and 3 USD instructions per account as long as the bank account is unique for each payment. If you currently have more than 3 payments, this will not continue after migration.

Please review your SWP instructions with your advisor to ensure they will continue to meet your investment objectives after migration. Changes can be made to your instructions after migration by calling 1-800-769-2503.